



Presence  
Compassion  
Liberation

# ANNUAL REPORT 2011

**Christian Brothers' Foundation for Charitable Works**

established 1987  
operating as

**Edmund Rice Foundation (Australia)**



Ruben Clinic – Nairobi, Kenya  
(Photo by Simon Scott – [www.simonscottphoto.com](http://www.simonscottphoto.com))

*Striving for a just and peaceful world  
where dignity and rights are respected  
and all have control over their  
lives and access to the resources and  
opportunity to achieve their potential.*



*Working in partnership with  
Australian community groups to  
provide development aid and expertise  
in education, health and community  
development projects in countries  
across Africa and the Asia-Pacific.*

## Board

**William Wilding cfc**  
B.Sc., M.Ed., FACE



### *Board Chair*

Bill has had a long career in education, school leadership and more recently school governance. He presently serves on a number of governing councils in Victoria and Tasmania. He has served on the Foundation Board since 2004.

**Stephen Graham**  
DIP.CE. MIEAUST



### *Deputy Board Chair*

Steve is owner and managing director of the GRAHAM GROUP with interests in road construction, vineyards and winemaking. Steve joined the Board in 2000. He has supported projects in Tanzania and Kenya which he has visited on several occasions. He received the Centenary Medal for community service.

**Anthony Busuttill**  
B. Business (Accounting & Business Law)  
Member CPA Australia and a Registered Tax Agent



### *Treasurer*

Tony is a Partner and Head of Finance for KPMG Australia and part of the firm's leadership group. His responsibilities include Finance and Operations including accounting, taxation, treasury, partner matters, business performance and property. He serves pro bono in the school sector. Tony Joined the Foundation Board in 2009.

**Peter Hogan**  
B. Business (Accounting) Member Institute of Chartered Accountants in Australia



Peter's career has been with the ATO, Coopers & Lybrand and PricewaterhouseCoopers as a Tax Manager. He became a Corporate Tax Partner in 1991 advising public and private companies and Australian subsidiary companies of multi-national groups before retiring in 2008. He serves on boards of several public and private companies. His honorary services are on the boards of St Bernard's College, Essendon, and Villa Maria Society. He joined the Foundation Board in 2009.

**Br Peter Harney cfc – Chair**  
**Mr John Ralph AC**  
**Mr Michael Fernon**  
**Br Peter Richardson cfc**  
**Br Robert Wallace cfc AO**

**Francis Hennessy cfc**  
B.A. TSTC



### *Board Executive*

Frank was involved in education for 25 years including periods as Principal and in governance. He has given extensive commitment to social services in the areas of child care, services for the deaf and aged care. He serves on a number of boards in these areas.

**Daniel Doyle**  
M.B, B.S, FRACP, FCANZ



Daniel has been a Medical Practitioner since 1974 and also a Company Director. He has served as a Foundation Board Member since 2001 and has made visits and project assessments in Kenya, Tanzania, Ghana and South Sudan.

### *John Kerr KHCS (retired)*



John's 40 year career with Kodak (A/Asia) Sales & Marketing finished as Group Manager Marketing Consumer Products. He has served on boards of corporate and not for profit organizations over many years. His work in establishing Total Quality programs led to winning the first ever government sponsored Australian Quality Award. He has served the Foundation Board on two occasions, the second beginning in 2006.

### *Susan Maxwell*



Sue has worked in the building industry in family business for over 25 years. She has been involved in volunteer work for more than 25 years including the Geelong Auxiliary of the Royal Children's Hospital and the Parents and Friends of St. Joseph's College, Geelong. She has travelled to Kenya and Tanzania in support of development projects assisted by the Foundation. She has served the Foundation Board since 2005.



## BOARD CHAIR REPORT

The 26<sup>th</sup> year of the Foundation was another great chapter in the work of assisting the very needy beyond the shores of our lucky country. The work of the Foundation has grown in size and complexity over that time. And while the generosity of our supporters has never wavered, the number of partners and supporters has grown wonderfully.

We began the year with the loss to our organisation of Sue Corby who was Executive Officer for 8 years. Her contribution in that time was greatly appreciated. The Chair took on an executive role for the rest of the year to ensure continuity of relationships and direction. Mrs Louise Allison joined the team as Administration Assistant. Later in the year Anthony Ryan made another welcome addition. Mrs Margaret Wheelahan and Br Robert Stone continued their valued volunteer work.

The dual functions of the Foundation need careful balance at times. We enter into partnerships with different groups to raise support for approved development projects. Also we work under agreements with the Africa and Oceania Provinces of the Christian Brothers to ensure that processes for project approval, monitoring and auditing adhere to ACFID and AusAID requirements.

During 2011 these processes were further refined to give assurance to the overseas sites of the timing of funds transfers, and to give the Foundation and its partners assurance that funds are being used for the intended purposes and in accord with best practice. We were grateful for the co-operation of all in this as sometimes the call for more compliance can be onerous.

Many schools throughout Australia have been valued partners for many years. But in 2011 these and more schools excelled in bringing their students to an understanding of the great needs of peoples in undeveloped regions. The school contributions set a new bench mark.

Likewise were our established partners, The 500 Supporters Group, the Zimele Foundation, the Terrace Timor Network, and Project Kenya, more than faithful to the call. The men and women in these organisations are inspirational in their work for the poor. New partners emerged during this year, inspired by the selfless development work being carried out by our overseas partners in Africa and Oceania.

For our relatively small organisation, we can proudly claim that a record amount of \$1,300,000 was directed to 12 approved projects in 7 countries for the poor in the developing world in 2011. For this we graciously thank everyone who contributed and assisted.

The reports that follow give evidence of this continued generous support to the development activities seeking to engage and empower communities. The critical program

areas of education, health and community development will contribute positively to capacity building while fostering just and peaceful societies.

Bill Wilding cfc  
Board Chair

## Board Meetings 2011

Date	Members	In attendance *
March 17 <sup>th</sup>	8	7
April 14 <sup>th</sup>	8	7
June 23 <sup>rd</sup>	8	6
September 1st	8	5
October 13	8	7
December 8	8	7

\*One member had been granted leave of absence for much of 2011

## Staff in 2011

Br Bill Wilding  
Mr Anthony Ryan  
Mrs Louise Allison  
Br Robert Stone



The 500 Supporters' Group AFL Luncheon, May 2011  
Brad Scott (Coach, North Melbourne Football Club – Guest of Honour),  
Sue Maxwell (Foundation Board Member), Patrick O'Brien (Chair, 500  
Supporters' Group)

# FINANCE REPORT

## Christian Brothers Foundation for Charitable Works

ABN 65 017 460 789

operating as - Edmund Rice Foundation (Australia)

### Statement of Comprehensive Income For the year ended 31 December 2011

	2011	2010
Revenue	\$	\$
Donations and gifts		
• Monetary		
Overseas Projects	1,300,590	1,073,443
Domestic Projects	16,027	6,725
Fundraising	237,037	57,020
• Non-Monetary	-	-
Bequests and Legacies	-	-
Investment Income	83,667	33,299
Other Income	178,013	134,088
<b>Total Revenue</b>	<b>1,815,334</b>	<b>1,304,575</b>
<b>Expenditure</b>		
Intl. and Domestic Aid and Development		
Programmes Expenditure		
International Programmes		
Funds to international programmes	1,252,275	807,815
Funds to domestic programs programmes	20,000	-53,500
Community Education	33,452	23,208
Fundraising Costs	118,763	48,932
Accountability and Administration	263,604	213,631
Total Intl. and Domestic Aid and Development	1,688,094	1,040,086
Other expenditure		
Unrealised Loss on Investments	116,559	-
<b>Total Expenditure</b>	<b>1,804,653</b>	<b>1,040,086</b>
<b>Excess/(Shortfall) of Revenue and Expenditure</b>	<b>10,681</b>	<b>264,489</b>

### Statement of Financial Position For the year ended 31 December 2011

	2011	2010
Assets	\$	\$
Current Assets		
Cash and cash equivalents	470,564	386,792
Trade and other receivables	57,001	30,283
Other Financial Assets	2,352	1,004
<b>Total Current Assets</b>	<b>529,917</b>	<b>418,079</b>
Non-Current Assets		
Property, plant & equipment	3,789	1,908
Investments	835,344	937,273
<b>Total Noncurrent Assets</b>	<b>839,133</b>	<b>939,181</b>
<b>Total Assets</b>	<b>1,369,050</b>	<b>1,357,260</b>
<b>Liabilities</b>		
Current Liabilities		
Trade and other payables	42,365	27,780
Employee entitlements	2,301	18,503
<b>Total Current Liabilities</b>	<b>44,666</b>	<b>46,283</b>
<b>Total Liabilities</b>	<b>44,666</b>	<b>46,283</b>
<b>Net Assets</b>	<b>1,324,384</b>	<b>1,310,977</b>
<b>Equity</b>		
Settlement	100	100
Accumulated funds	128,455	32,160
Reserves	1,195,829	1,278,717
<b>Total Equity</b>	<b>1,324,384</b>	<b>1,310,977</b>

#### Notes to Financial Statements

No Revenue or Expenses for International Political or Religious Proselytisation Programmes were received or paid during the year.  
No grants were received during the year and there was no non-monetary expenditure during the year.  
A copy of the full audited financial report is available on the Edmund Rice Foundation Website: [www.erf.org.au](http://www.erf.org.au).

### Table of Cash Movements For year ended 31 December 2011

Designated Purpose	Cash available at beginning of year	Cash raised during the year Including fundraising and interest	Cash disbursed during the year	Admin. Component	Cash available at end of the year
<b>Overseas General</b>	4,677	21,494	(12,573)	(1,168)	12,430
<b>Africa</b>					
Africa General	37,687	43,023	(72,000)	(8,416)	294
East Africa	56,827	217,622	(67,400)	(46,345)	160,704
Embulbul	70,895	265,132	(322,000)	(12,775)	1,252
Ruben	-	332,176	(290,000)	(5,630)	36,546
South Africa	475	26,900	(24,100)	(2,690)	585
St Lucia	24,501	0	(24,501)	-	0
Sustainability	14,716	47,600	(47,000)	(5,200)	10,116
<b>Oceania</b>					
Oceania General	-	41,675	-	(5,825)	35,850
East Timor	24,938	121,870	(123,200)	(9,918)	13,690
Papua New Guinea	31,320	149,562	(146,862)	(7,442)	26,578
Phillipines - Kabankalan	74,800	71,856	(82,000)	(6,631)	58,025
Phillipines - Maasin	-	40,000	(40,000)	-	0
<b>India</b>	315	354	(639)	(30)	0
<b>Total</b>	<b>341,151</b>	<b>1,379,264</b>	<b>(1,252,275)</b>	<b>(112,070)</b>	<b>356,070</b>

### Statement of Changes in Equity For year ended 31 December 2011

	Accumulat-ed Funds	Bequest Reserves	Specific Purpose Reserves	Other	Total
	\$	\$	\$		\$
Balance at 1 January 2011	32,160	937,273	341,445	-	1,310,878
Surplus for the year ended 31 December 2011	10,681	-	-	-	10,681
Other amounts transferred (to)/ from reserves	-	-	-	-	0
Bequest Reserve	116,559	(116,559)	-	-	0
Specific Purpose Reserves	(30,945)	-	30,945	-	0
Revaluation During Year	-	-	-	2,726	2,726
<b>Balance at 31 December 2011</b>	<b>128,455</b>	<b>820,714</b>	<b>372,390</b>	<b>2,726</b>	<b>1,324,285</b>

Specific Purpose Reserves include Domestic and Overseas Aid programmes

#### Independent Audit Report

To the Trustees of the Christian Brothers Foundation for Charitable Works operating as Edmund Rice Foundation (Australia)

**Scope:** We have audited the summarised financial report of the Christian Brothers Foundation for Charitable Works for the twelve months ended 31 December 2011 in accordance with Australian Auditing Standards.

**Audit Opinion:** In our opinion, the information reported in the summarised financial report is consistent with the full financial reports from which it is derived and upon which we expressed an unqualified audit opinion in our report presented to the Board on 26 April 2012. For a better understanding of the scope of our audit this report should be read in conjunction with our audit report on the full financial report.

Chaundy & Henry  
Chartered Accountants

32 Church Street,  
Abbotsford, VIC, 3067



D. A. Manton. Dated this day 30<sup>th</sup> of April 2012

## PROJECT REPORTS

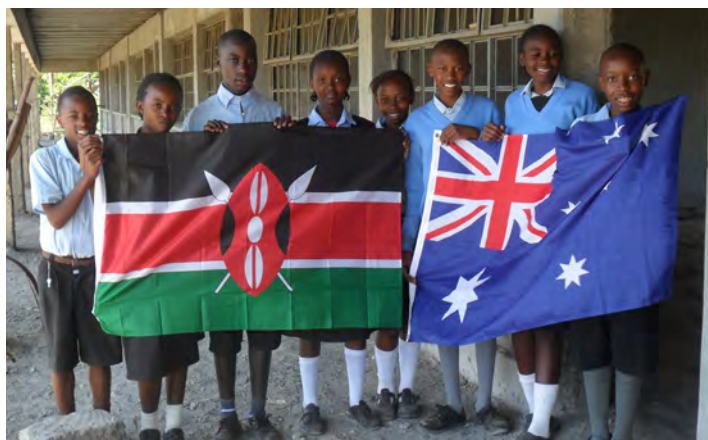
### KENYA

#### BR BEAUSANG CATHOLIC EDUCATION CENTRE

EMBULBUL

The ongoing construction of the new primary classroom building was the major capital project during 2011. By September work was on schedule for an end of year completion but a number of factors due to the Kenyan economy created unexpected delays so completion is now scheduled for mid-2012.

Staff retention has been a key issue in the stability of the school and the effectiveness of the teaching and learning program. The ability of the school to provide professional development opportunities and recognition of staff loyalty and provision of leadership opportunities has been crucial in this and is certainly a factor in the continuing improvements in the academic performance of the students as evidenced in recent KCSE (secondary) and KCPE (primary) results. The school has also significantly increased the resources available for students and staff through the library and ICT departments as well as co-curricular activities, all of which has promoted a real sense of ownership and pride in the school community.



Under Construction - New Primary School (BBCEC)

Br Francis Otieno completed his three year tenure as Principal at the end of 2011. Mr. Peter Shanahan who worked with Francis as Deputy was appointed the new principal with Br. Simon Kaswahili the new Deputy.

### PNG

#### CALLAN SERVICES NATIONAL UNIT

Callan Services National Unit (CSNU) is the major provider of health and community based rehabilitation services for people with disabilities in PNG. During 2011, approximately 6,100 students participated in CSNU programs. Foundation support enabled the provision of professional development scholarships for CSNU staff undertaking Bachelor and Masters

Programs in Special Education (Hearing Impairment), Medical Science (Vision Sciences) and Higher Level Eye Skills Training.



Rehabilitation - Callan Services - Remote Village

Having key leaders within CSNU complete Masters level studies is significant for the future self-sustainability of Inclusive Education within Papua New Guinea. Having practicing CSNU Special Education Resource Centre teachers completing Bachelors programs and able to apply their knowledge, skills and attitudes in Inclusive Education in their work settings will enhance the integration of children with disabilities into the education and training facilities of the country. Having a fully qualified PNG optometrist committed to responding to the needs of people in remote areas and to training others will have a significant impact on the future service provided to those with low vision, refraction problems and eye disease and to those with preventable vision problems (especially children). Child Protection Foundational Workshops were also conducted for all staff in 2011 along with capacity building for trainers for the delivery of these workshops into the future. Foundation assistance has also enabled commencement of building refurbishments for office/accommodation for a new Callan Services Unit at Geruhu in Port Moresby.

### TIMOR LESTE

#### COMUNIDADE EDMUND RICE

Comunidade Edmund Rice (CER) supports health, education and development projects in partnership with the five village communities of Railaco Kraic, Railaco Leten, Samalete, Deleco and Taraco in the hill country behind Dili. CER manages eight pre-primary and three primary schools and participates in the management of a vocational educational centre in the town of Gleno. CER mobile health clinic treats close to 100 patients per week. Monthly meetings of the village community leaders (chefes) facilitate CER's collaboration with local communities and inform its responses to local needs and the people's rights to education, health and improved food security. CER invests considerable resources in the professional development of the twenty-four local pre-school and fifteen primary teachers it employs. The involvement of Australian volunteer teachers has been invaluable in in-servicing and mentoring of CER's local teachers. 2011 saw considerable



improvement in student attendance and retention rates.



CER supported Primary School, Deleco Village

The Arts and Craft Co-operative and Coffee Project continue to be conducted in conjunction with the Terrace Timor Network (TTN) in Brisbane. The co-operative provides employment for 60 local women. In 2011, through its association with BlueSky Coffee, TTN roasted and sold over 1 tonne of organic coffee in Australia. Profits enabled growers, who participated in a coffee plant pruning project conducted by the Coffee Co-operative Timor, to be re-imbursed for lost income. In October around 100,000 coffee plants were pruned by close to 90 families, which will see yields increased by up to 25% over the next 2 years.

## PHILIPPINES

### EDMUND RICE SERVICES

KABANKALAN CITY, NEGROS OCCIDENTAL

Through the Alternative Learning System, ERS Kabankalan provides students who have not completed high school a chance to gain a high school certificate. This is a Department of Education program in which ERS participates using facilities at Camagao Elementary School. ERS Back-to-School Program encourages and supports students who have dropped out of school to return to classes. This involves visits to schools and liaison with staff to monitor attendance and progress.



Edmund Rice Picnic - Back-to-School Service, ERS Kabankalan

Br Rod Ellyard continued as Superintendent of the Diocesan Education Commission, which sponsors professional development for teachers. ERS has continued to support schools with the supply of basic science equipment and books for the DEAR (Drop Everything and Read) Program. In October, Dr Pauline Meemeduma from Australia and Denise Kidd from New Zealand, whose professional backgrounds are in family and community services, conducted a seminar on child protection policy for principals and guidance officers from local Catholic schools. Denise's research into Philippine child protection law and policy enabled this professional development to be grounded in the local culture.

ERS continues to support the Anawim Foundation for the Deaf. With start-up capital from Australia, Br Rod Ellyard has facilitated the establishment of a local self-sustaining project, breeding and selling goats, to supplement Anawim's income. The manager is Bebot Togle, a local carpenter/builder and three local hearing impaired youth are employed. From a starting purchase of 8 does, the herd has increased to 25.

## PHILIPPINES

### EDMUND RICE SERVICES

MAASIN CITY, LEYTE ISLAND



Street Children in Class - ERS Maasin

Edmund Rice Services (ERS) Maasin, the most recent project with which the Foundation has become involved, operates in partnership with the Catholic Diocese of Maasin and was established following comprehensive research and analysis with local government units, NGOs and communities by an in-country team during 2010. In 2011, Foundation support enabled the renovation of the former diocesan Social Action Centre to serve as central offices for ERS, which was very significant in enabling the service to be launched. Education and primary health care will become the focus for ongoing Foundation support.

ERS Out-of-School Youth Service assists children and young people who have stopped attending elementary or high school for reasons usually related to poverty. ERS Disability Service undertakes screening for early identification and intervention with respect to hearing and visual impairments among marginalised youth in schools and communities. The philosophy underpinning ERS Maasin's approach to the

operation of its Out-of-School and Disability Services is the support and promotion of the development of such projects across the diocese. This is very much an approach involving networking and establishing partnerships characterised by regular, ongoing negotiation, facilitation and liaison.

## TANZANIA

### EDMUND RICE SINON SECONDARY SCHOOL

ARUSHA

The close of 2011 saw the completion of Br Clem Barrett's fourth year as Headmaster and the appointment of Tanzanian, Br Francis Nkwabi. Br Clem has taken up the role of registrar. School enrolment is close to 1400 with about 860 students in O-Level (Forms 1 to 4) and 536 in A-Level (Forms 5 & 6) with 60 teaching staff and another 45 support staff. Major building projects completed were 2 O-Level Science rooms, 3 Computer Laboratories, a Sick Bay and a Seminar Room. Accompanying ground works included "greening" with new lawns, gardens and paving. A nurse has been employed in the refurbished Sick Bay. Planning is underway to locate all student hostel accommodation within the school compound.



Form 6 settling for exams - ERSSS

Foundation support enables students to access a quality secondary education who otherwise would not be able to do so. About 15% of students at each year level are assisted annually in this way. The emphasis is on supporting local students, many of whom are from surrounding Maasai villages. A significant number of supported students have been successful in accessing tertiary education. 80% of 2011's Form 6 graduates qualified for tertiary study. The Student Support Person, Student Counsellor and Child Protection Officer all have roles in monitoring the personal, family and academic needs and progress of supported students and in identifying and providing ongoing support for students whose families would otherwise be excluded from secondary education.

## KENYA

### MARY RICE DAY CARE CENTRE

NAIROBI

The Mary Rice Centre works with children and young

people with physical and intellectual disabilities and their families, from the Kibera slum. Significant changes have been observed in the 16 children and their families who participated in MRC programs during 2011. Parent education workshops addressed issues associated with stigmatization and assisted parents in understanding and caring for their disabled family member and have empowered them to advocate for their children. MRC has facilitated the formation of parent support groups which encourage mutual support.



Parents, Children & Staff - Mary Rice Centre

Creative classes have enabled the children to build their self-esteem to be able to interact freely in society without fear. Classes encompass literacy and numeracy, socialization, hygiene and self-care, basic farming and gardening and physical activities. Some children have been assisted to move into integrated mainstream schools. Kibera society too has been assisted to become more aware that disability is not inability. An ongoing challenge remains the provision of adequate space for teaching and learning, occupational therapy, parents' support groups, general administration and expansion of services.

## KENYA

### RUBEN CENTRE

NAIROBI

Ruben Centre works alongside the people of the Mukuru slum to build an empowered and just community. The Centre strives to provide quality education, health, financial and social services to enhance the security, education, health and economic welfare of the Mukuru community.

The Centre has developed into a truly multi-dimensional service. In 2011 six new classrooms were completed for Ruben Primary school, which has an enrolment of 1,750. Ruben Clinic handled 59,738 cases (by comparison 6,820 cases were seen in 2003). Occupational therapy and cervical cancer testing and treatment have been introduced and patient records computerised. The Vocational Training Program has been expanded. A PR & Marketing Centre has been constructed



and a marketing manager employed. A library with computer system has been set up and a librarian trained. The newly established Wangari Maathai Garden is improving food security for Mukuru households.

Administrative developments have included the appointment of a Deputy Director/Business Manager and introduction of a new accounting package; drafting of a Centre constitution; adoption of the Strategic Plan 2011-2015; preparation of a redevelopment master plan; review of all employee contracts and introduction of a staff pension scheme (enhancing continuity and stability) and formulation of annual performance plans for all programs. Fostering of a common vision and mission, and improved collaboration and co-operation through all programs have enhanced staff morale and the effectiveness of programs.



Library - Ruben Centre (Photo by Simon Scott)

Among physical developments have been the establishment of Ruben website, painting of clinic and hall, construction of a new kitchen and maintenance workshop, installation of school site drainage and purchase of new 4WD for the Centre.

## SOUTH SUDAN

### STAR SUPPORT GROUP

YAMBIO

STAR supports more than 1300 people living with HIV/AIDS. 2011 saw the discontinuance, on the recommendation of an independent review, of the distribution of antibiotic medicines and multivitamins, on account of certification issues. This service has been transferred to the Health Department of the Diocese of Tombura, while STAR members requiring medical treatment are referred to the Comboni Sisters' Hospital at nearby Nzara, which is in receipt of Foundation support for these services. STAR is concentrating its resources on home based care and education programs and a gardening component is encouraging healthy living and self-sufficiency among program members. STAR's 5 day monthly workshops on HIV related topics and healthy lifestyle continue to be

very well attended. During 2011 more than 1400 home visits were undertaken to bedridden members with an average of 3 trips per week transporting members to Nzara Hospital. After 7 years, program leaders have observed a marked improvement in acceptance of people living with HIV/AIDS and a reduction of stigmatization and discrimination.



New water pump for STAR Members & local families

In July, South Sudan became the world's newest independent nation. Good relationships are being established with local government and NGOs. A process to establish a local advisory board is also underway.

## THANK YOU

Thank you to our many Australian donors, partner organisations and partner schools, who have made a difference to the lives of many people through the projects supported by the Foundation in developing nations.

### Partner Organisations

#### The 500 Supporters' Group

Chair: Mr Patrick O'Brien

#### Terrace Timor Network

President: Ms Catherine See

#### Zimele Foundation

Chair: Mr Tom Purcell

#### Project Kenya

Director: Mr John McKenna

### Partner Schools

Aquinas College, Perth  
 Aquinas College, Ringwood  
 CBC, Adelaide  
 CBC, Fremantle  
 CBHS, Lewisham  
 Parade College, Bundoora  
 Rostrevor College, Adelaide  
 St Bernard's College, Essendon  
 St Brendan-Shaw College, Devonport  
 St Dominic's College, Penrith  
 St Edmund's College, Canberra  
 St Edmund's College, Ipswich  
 St Francis Xavier College, Beaconsfield

St Joseph's College, Geelong  
 St Joseph's Gregory Terrace, Brisbane  
 St Joseph's College, Nudgee  
 St Kevin's College, Toorak  
 St Laurence's College, Brisbane  
 St Patrick's College, Ballarat  
 St Patrick's College, Launceston  
 St Patrick's College, Shorncliffe  
 St Pius X College, Chatswood  
 St Virgil's College, Hobart  
 Waverley College, Sydney